

#### Hot Stamping Experience and Tech Tour

#### November 29-30, 2022 Novi, MI



# **R&D Update: Recent Developments in Hot Forming of Steel and Aluminum**

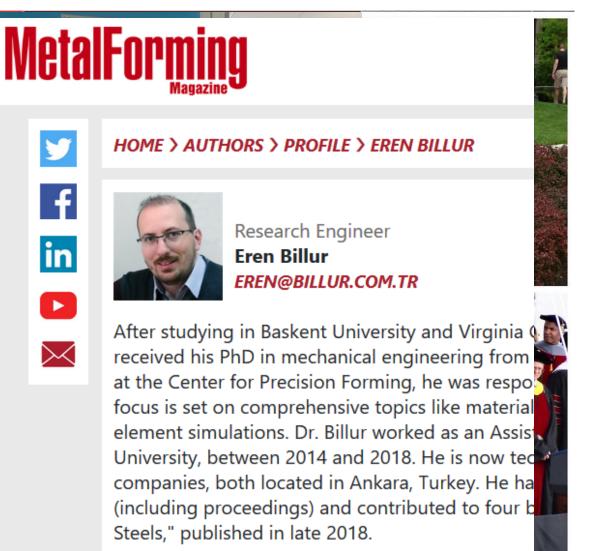
#### Dr. Eren Billur Billur Makine and Billur Metal Form, www.Billur.com.tr Eren@Billur.com.tr



November 29-30, 2022 I Novi, MI

## Introduction

# Billur



Hot Stamping Experience and Tech Tour
MetalForming Have been involved in sheet metal forming since 1989.

Moved to US in 2007 for MS and PhD in mechanical engineering

Completed PhD thesis on hot stamping in 2013 – which was later published as a book.

In 2015, established Billur Metal Form, which offers material characterization, simulation, training and consulting services.

Since 2020, authoring "Cutting Edge" column in Metalforming Magazine.

## Outline



- Automotive industry the big revolution and new normal
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



## Outline

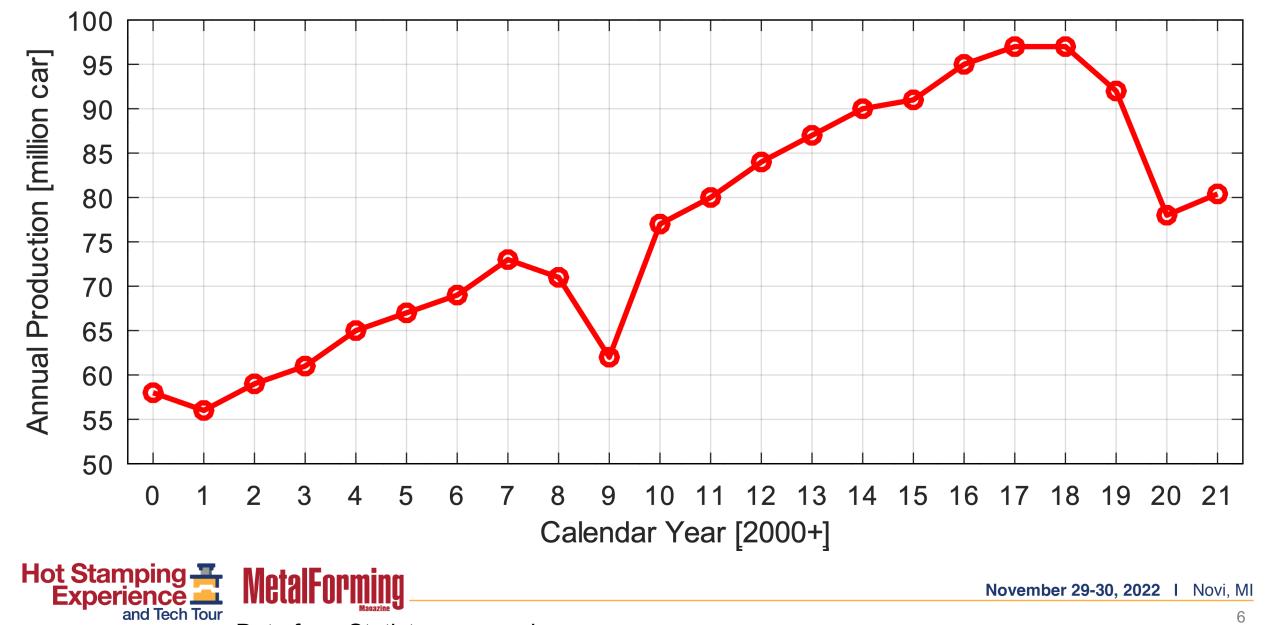


#### • Automotive industry – the big revolution and new normal

- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0

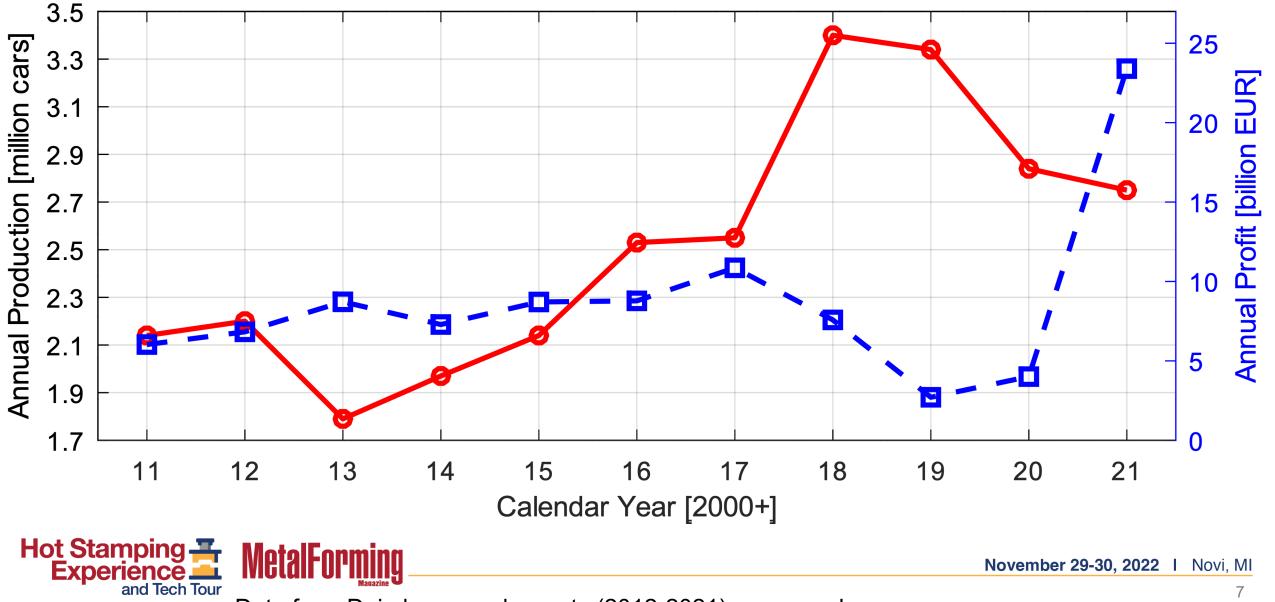


## **Automotive Industry**



Data from Statista, own work.

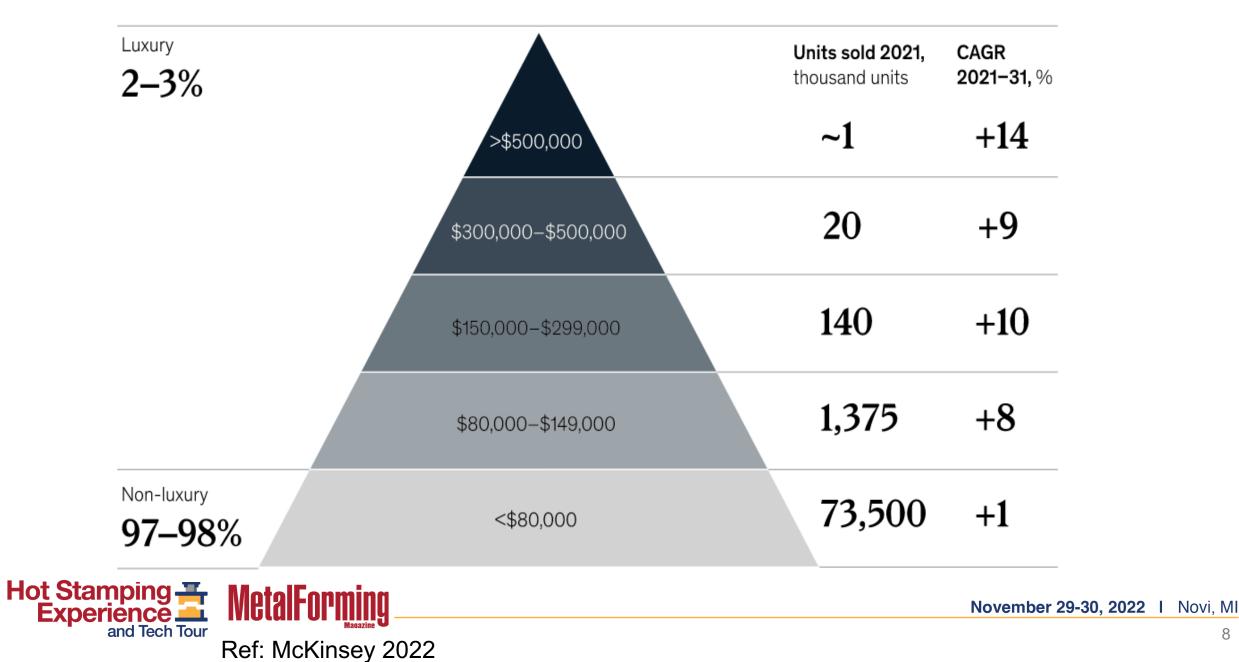
## **Automotive Industry**



Data from Daimler annual reports (2012-2021), own graph.

## **Automotive Industry**

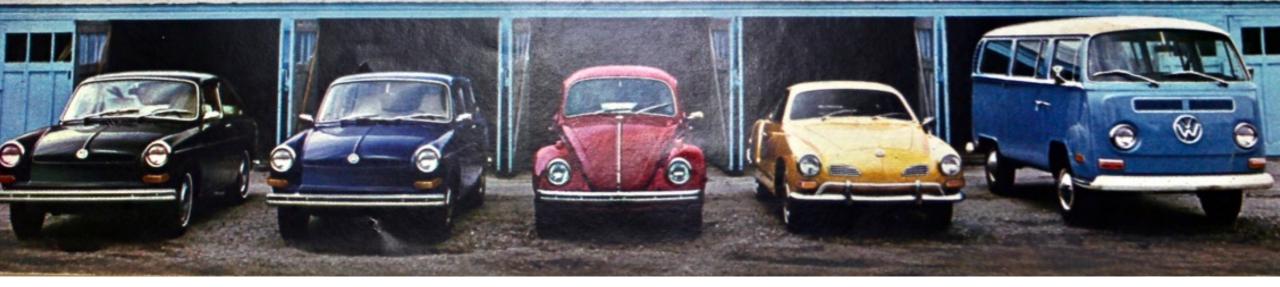
## **Billur**



8

#### In 1970's only 5 VW models were offered globally

#### Maybe you and a Volkswagen were made for each other.





November 29-30, 2022 I Novi, MI

## Today there are more than 35, only in Germany **Billur**



up!







Der neue ID.5

Der Arteon







Der Taigo

**Der Golf Variant** 

Der Sharan



Der T-Cross



Der ID.3



Der ID.4



Der Touran



**Der Golf** 



**Der Arteon Shooting Brake** 



Der T-Roc

Der Tiguan



**Das T-Roc Cabriolet** 

**Der Tiguan Allspace** 





**Der Passat Variant** 

Der Touareg

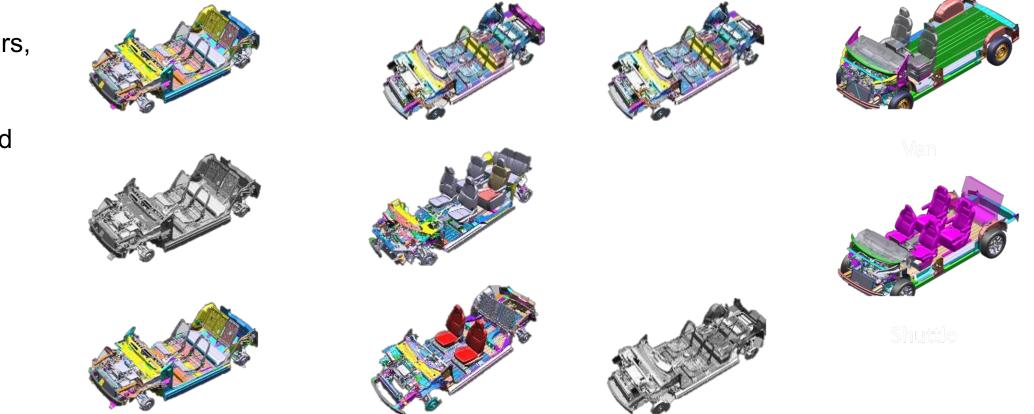


Created using vw.de web page – on November 22, 2022

Novi, MI

## Modular (scalable) platforms since 2012

Modular platforms allow small city cars, compact and midsize cars, people mover shuttles and crossover utility vehicles on single platform!





November 29-30, 2022 I Novi, MI

## Outline



- Automotive industry the big revolution and new normal
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



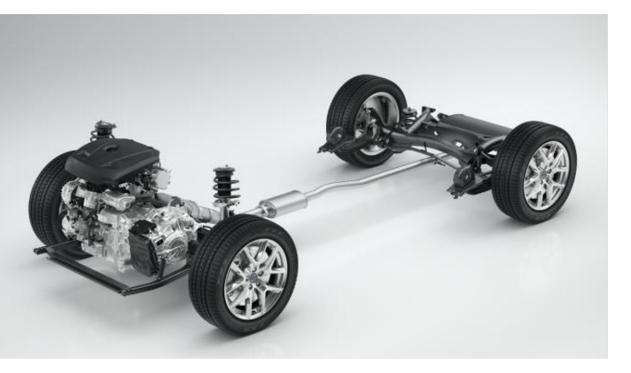
### **Electrification**

Hot Stamping

Experience 🛋

and Tech Tour

# Billur





**ICEV** – Internal Combustion Engine (Petrol / Diesel). Currently the dominant one. Losing its dominance and share.

**MetalForming** 

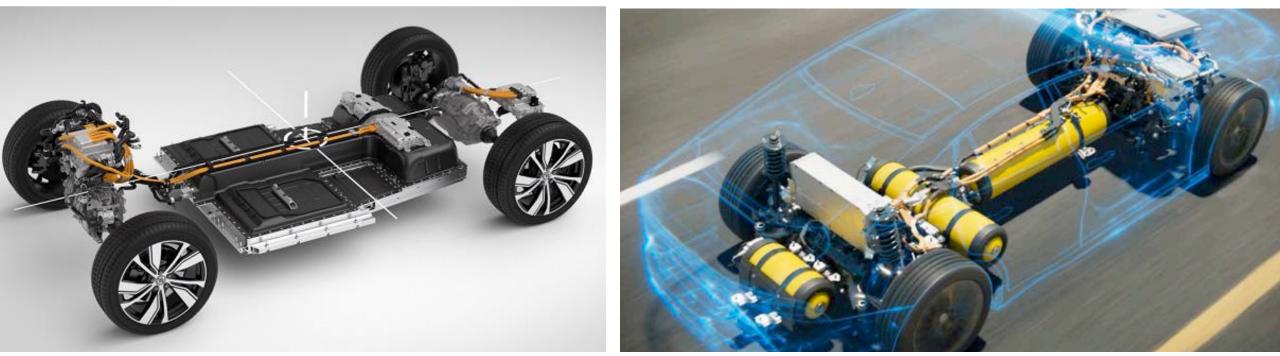
Ref: Ibrovic et al 2021 (EuroCarBody, Volvo)

**HEV or PHEV** – (Plug-in) hybrid electric vehicle. Favored for longer range and higher efficiency. Requires both ICE and electric components, making them heavy and expensive.

November 29-30, 2022 | Novi, MI

### **Electrification**

# Billur



**BEV** – Battery electric vehicles. Currently the most efficient powertrain. Range, charging infrastructure, battery supply, high cost slow down their rapid increase. Range extenders were tried but did not become successful.

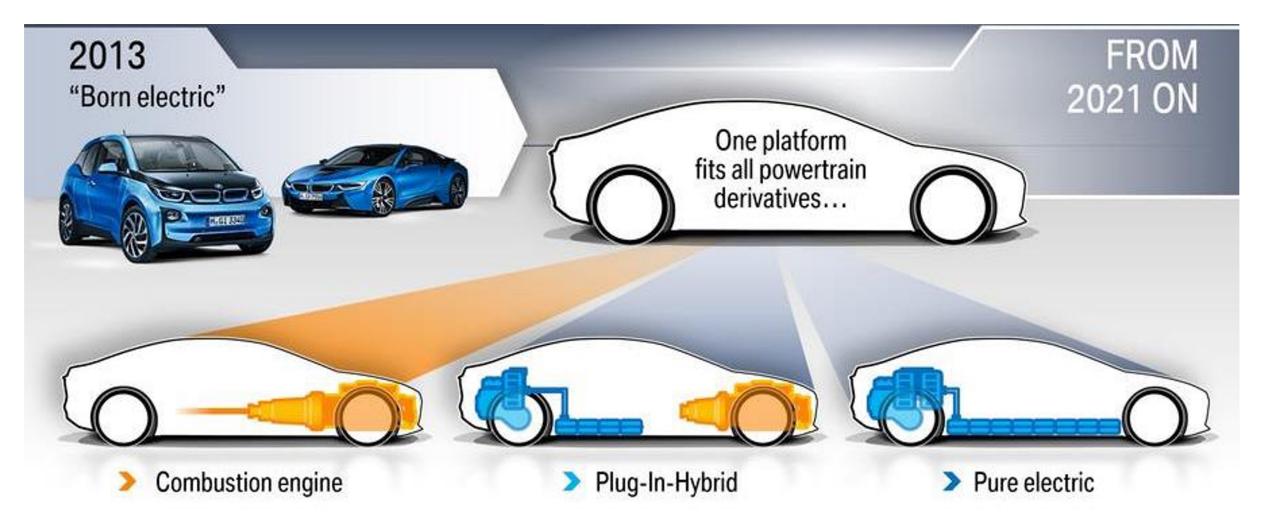
**FCEV** – Fuel Cell Electric Vehicles. Currently only 3 OEM's offer 1 model each. (Green) Hydrogen production, infrastructure and car packaging are problems.

November 29-30, 2022 I Novi, MI

Hot Stamping and Tech Tour Ref: Ibrovic et al 2021 (EuroCarBody, Volvo), Image google

### **Two electrification strategies**







November 29-30, 2022 | Novi, MI

## Separate EV Line-up

## Billur





n 2021, you had 16 ICE models to choose in BMW. Your only PHEV option was i8, our only BEV option was i3. In 2022, if you want to buy a compact VW: Your ICE option is Golf Your BEV option is ID.3



November 29-30, 2022 I Novi, MI

#### Choose your own powertrain









Volvo started XC40 production in 2017. This is a small SUV, available with 3- and 4-cylinder petrol and diesel engines.

1570 – 1770 kg 3460 – 3900 lbs

Hot Stamping and Tech Tour

In 2019, the twin engine T5 recharge model is introduced. This is a Plug-in hybrid with 3cylinder petrol engine and electric motor. Since 2020, P8 Recharge is offered as a full electric car.

1810 kg (+240 kg on 3-cyl.) 3990 lbs (+530 lbs on 3-cyl.) 2030 – 2190 kg (FWD – AWD) 4475 – 4830 lbs

November 29-30, 2022 I Novi, MI

Images from web sources.

## Choose your own powertrain





	735i <sup>(1)</sup>	740i <sup>(1)</sup>	760i xDrive <sup>(1)</sup>	740d xDrive	750e xDrive	M760e xDrive	i7 xDrive60
Bauzeitraum	ab 11/2022			ab 03/2023			ab 11/2022
Motorart	Ottomotor			Dieselmotor	Ottomotor + Elektromotor		2 Elektromotoren
Motorbauart	R6		V8		R6		_
Gemischaufbereitung	Benzindirekteinspritzung		pritzung	Common-Rail- Einspritzung	Benzindirekteinspritzung		
Aufladung	Twin-Scroll-	-Turbolader	zwei Twin-Scroll- Turbolader	Twin	Twin-Scroll-Turbolader		
Motortyp	BMW	/ B58	BMW S68	BMW B57	BM	N B58	
Hubraum	2998	cm <sup>3</sup>	4395 cm <sup>3</sup>	2993 cm <sup>3</sup> 2998 cm <sup>3</sup>		18 cm <sup>3</sup>	_
max. Leistung bei 1/min	210 kW (286 PS)/ 5000–6500	280 kW (380 PS)/ 5200–6250	400 kW (544 PS)/ 5500	220 kW (299 PS)/ 4000	360 kW (489 PS)/ 5000–6500	420 kW (571 PS)/ 5200–6250	400 kW (544 PS)
max. Drehmoment bei 1/min	425 Nm/ 1750–4500	540 Nm/ 1850–5000	750 Nm/ 1800–5000	670 Nm/ 1750–3000	700 Nm/ 1750–4700	800 Nm/ 5000	745 Nm
Getriebe, serienmäßig	8-Stufen-Automatikgetriebe <sup>(2)</sup>						Zweistufiges Ein-Gang- Getriebe
Antrieb, serienmäßig	Hinterradantrieb			Allradantrieb xDrive			Elektrischer Allradantrieb xDrive
Leergewicht nach EU in kg	2150	2165	2345	2255	2455	2525	2715
	2.00	2100	2010		2100		2.10

Hot Stamping Experience and Tech Tour

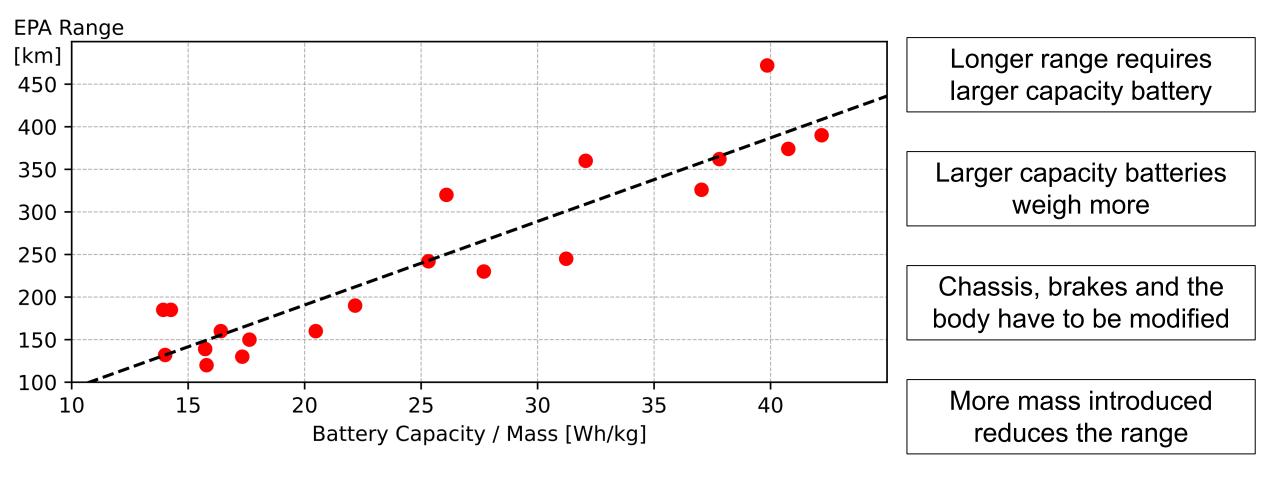


November 29-30, 2022 I Novi, MI

https://de.wikipedia.org/wiki/BMW\_G70

## **EV Weight Spiral**

More PHS or Hot Formed AI Required





November 29-30, 2022 I Novi, MI

## **Several EV Weight Problems in EU**





Without a commercial license you can only drive: 8 passengers + 1 driver 3,500 kg (7,700 lbs) GVW

Since 2019 the limit is revised to 4,250 kg (9,400 lbs) only for Alternative Fuel Vehicles.



Hot Stamping

Experience 📥

and Tech Tour

Mercedes-Benz eSprinter has two versions:

Battery [kWh]	Range	Payload
41	120 km / 75 mi	1,045 kg / 2,300 lbs
55	168 km / 105 mi	891 kg / 1,960 lbs

Similar options can be found in Fiat e-Ducato, Opel Vivaro-e, Toyota Proace Electric.

Arrival will have 4 different battery/payload options.

Images from web sources.

MetalForming

## Outline



- Automotive industry the big revolution and new normal
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



### Heavier cars – IIHS Roof Strength



```
      Peak Force = 19,949 lbs (9,057 kgf)
      Peak Force = 23,312 lbs (10,583 kgf)

      Weight = 3,811 lbs (1730 kg)
      Summary:

      SWR = 5.23 > 4.00 Good
      17% higher peak force

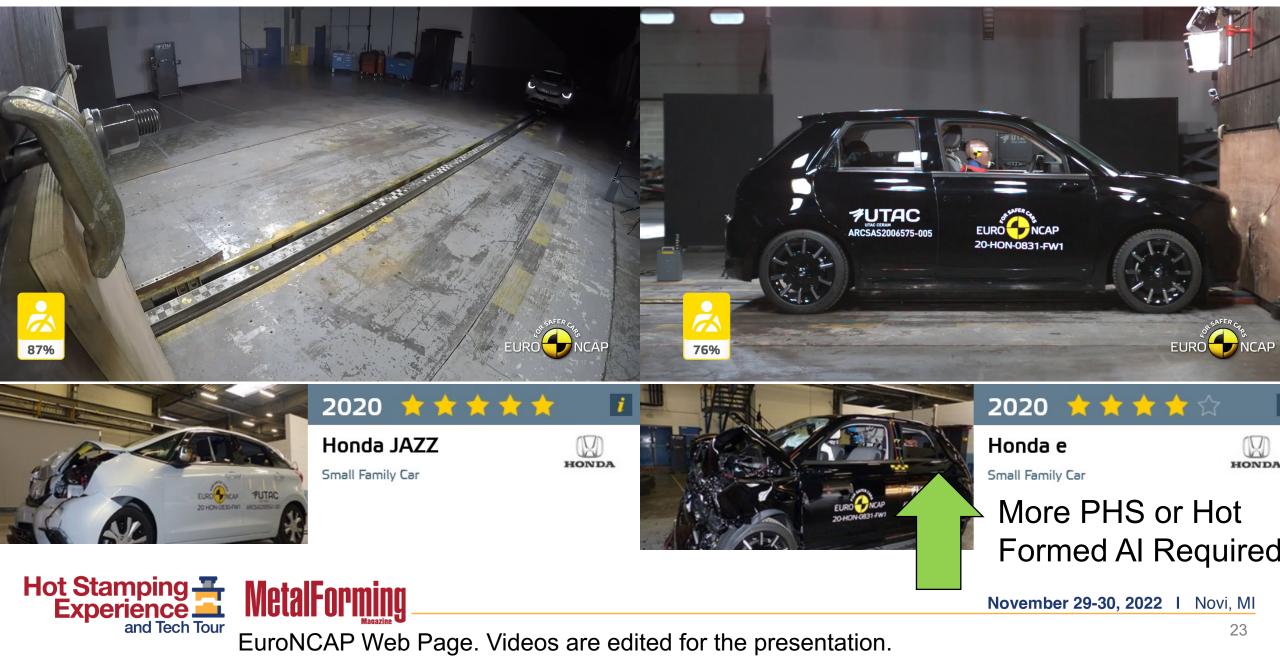
      Mot Stamping
      November 29-30, 2022 I

      Videos from: IIHS YouTube Channel. Edited and sped up.
```

Novi, MI

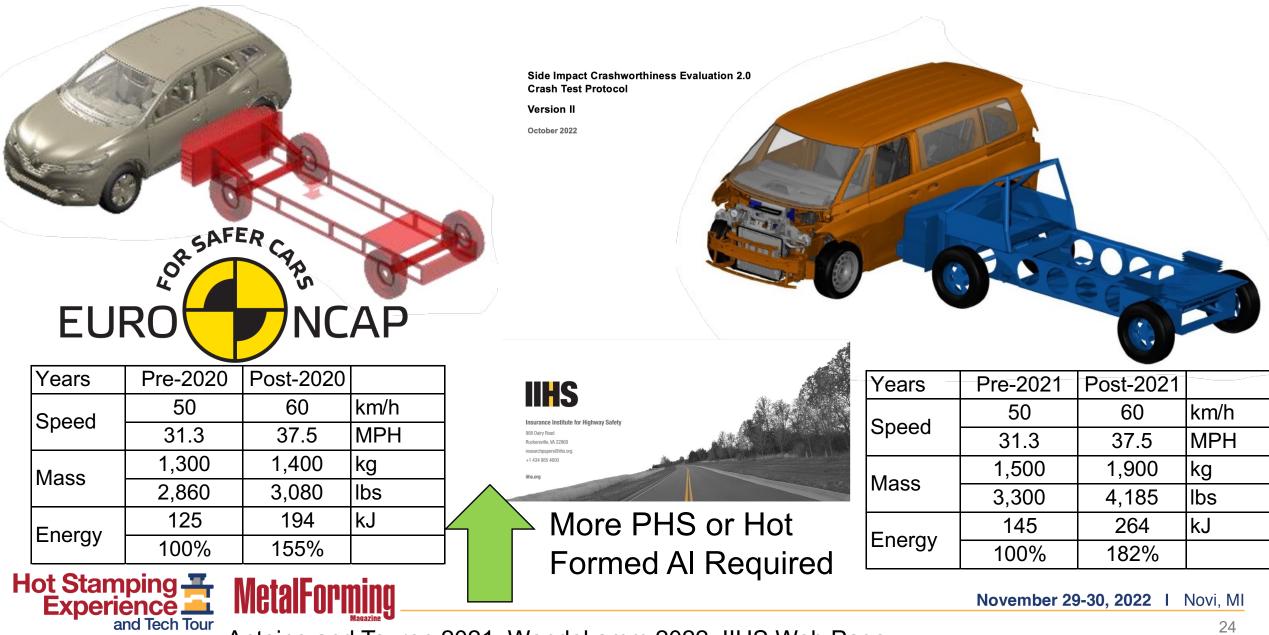
#### Heavier cars – EuroNCAP Full Frontal





#### **New crash requirements**

# **Billur**



Antoine and Touron 2021, Wendekamm 2022, IIHS Web Page

#### **New crash requirements**

# Billur



A small EV in Europe Similar size of Honda Fit or Ford Fiesta HB in US)





Renault ZOE

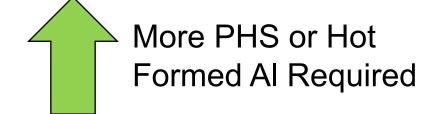


#### 2021 ☆☆☆☆☆

**Renault Zoe** 

Supermini







25

### New crash requirements

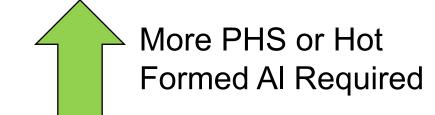
## Billur

#### 022 Chevrolet Malibu

MIDSIZE CAR / 4-DOOR SEDAN



Crashworthiness					
Small overlap front: driver-side	G				
Moderate overlap front	G				
Side: original test	G				
Side: updated test	P				
Roof strength	G				
Head restraints & seats	G				



November 29-30, 2022 I Novi, MI





Ref: IIHS Web page.

## Outline



- Automotive industry the big revolution and new normal
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



## **PHS Usage in Classic Architectures**

Unibody

Longitudinal front engine

Transverse front engine

Rear engine

#### Body-on-frame

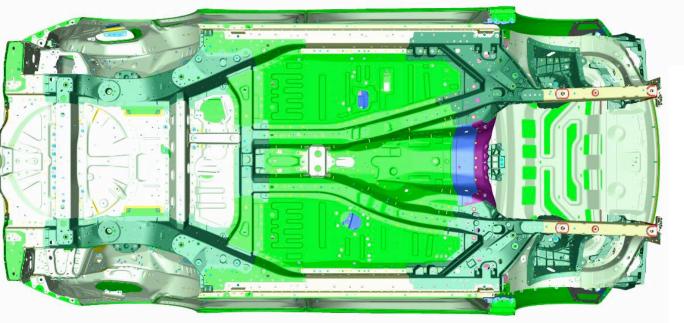
Pick-up truck

SUV



November 29-30, 2022 I Novi, MI

## Longitudinal front engine

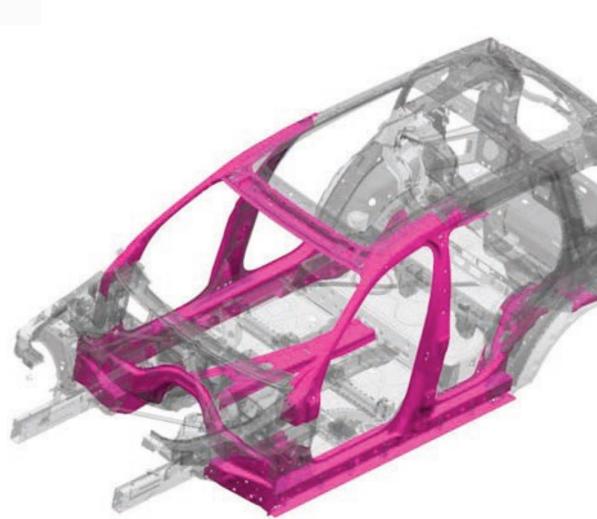


Longitudinal engine can move inside the passenger cabin and must be stopped. Significant PHS is used in the firewall area.



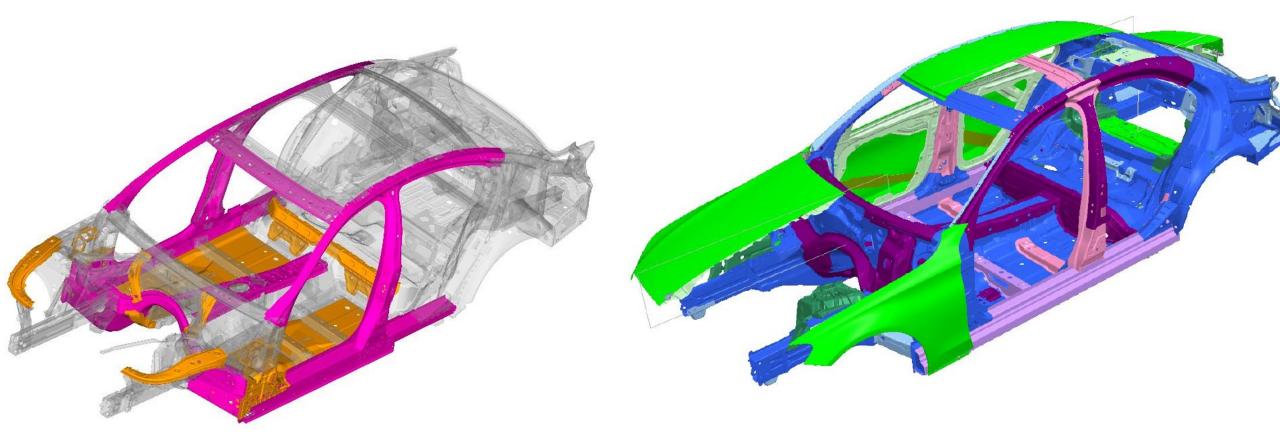


Ref: Frodl 2017 and Harwin et al, 2022



## Longitudinal front engine

## **Billur**



In addition to front; rear and side impact paths are also strengthened with PHS. Most cars have 8-23% PHS by weight.

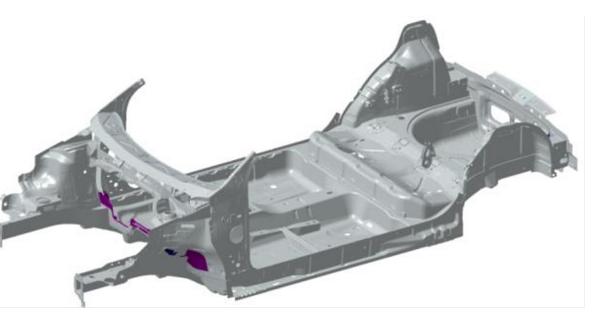
Hot Stamping and Tech Tour

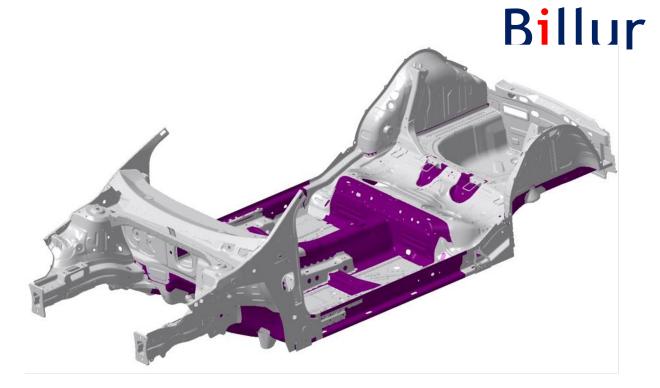


Ref: Albinski 2017, Wilhelmy et al. 2014.

November 29-30, 2022 Novi, MI

## **Transverse front engine**





Platform used in VW Polo V (2010-2017) Only had 2% PHS in the entire underbody. The first mega-platform MQB has 34% PHS in underbody (seen here is 2017 Polo VI)



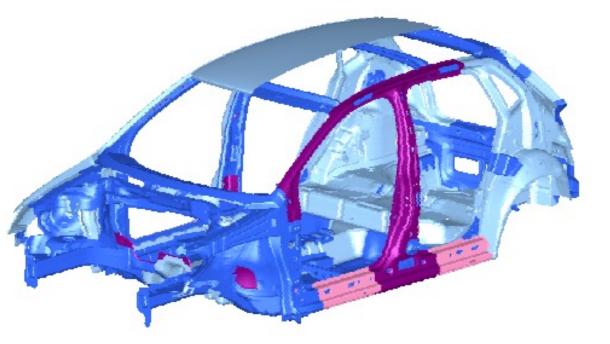


Ref: Heuer and Schwering 2017 (EuroCarBody)

November 29-30, 2022 I Novi, MI

### **Transverse front engine**

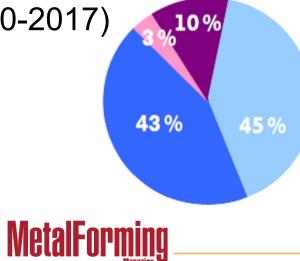
# Billur



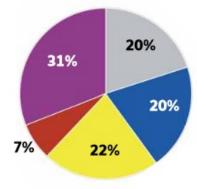


#### VW Polo V (2010-2017) had 10% PHS

Hot Stamping



#### VW Polo VI has over 30% PHS by weight



November 29-30, 2022 I Novi, MI

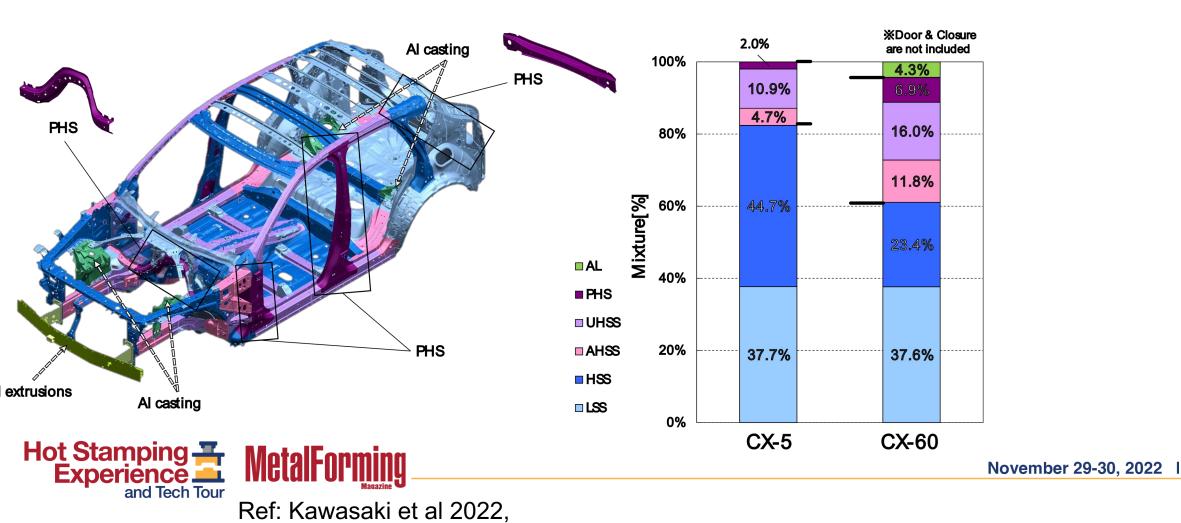
Ref: Heuer and Schwering 2017 (EuroCarBody)

## **Transverse front engine**

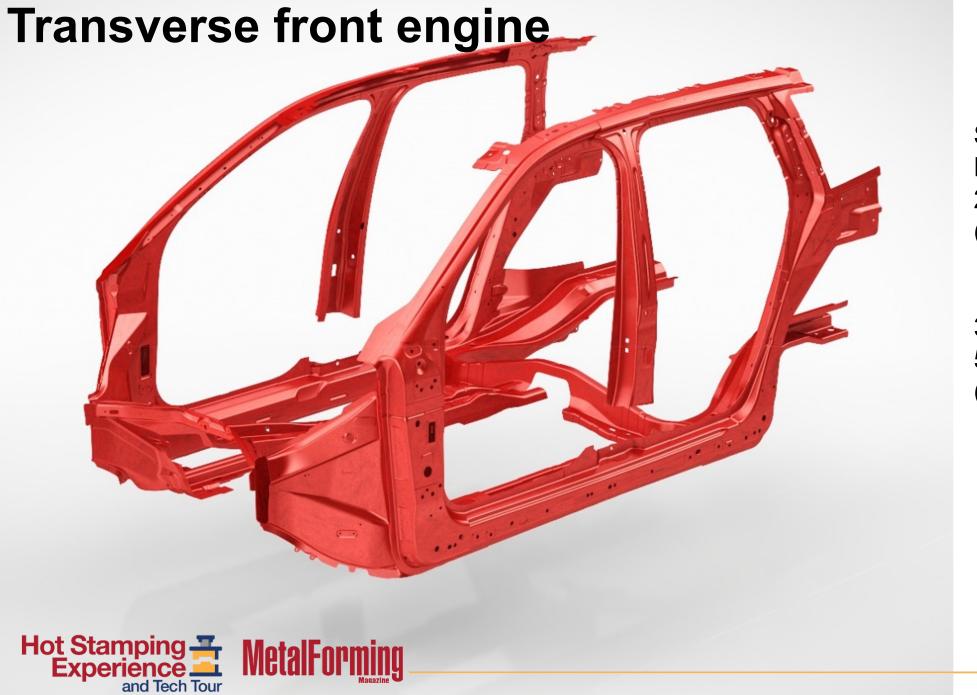
Billur

There are still some transverse front engine cars that have very low PHS content. These are typically:

- 1) Budget oriented cars, or
- 2) Instead of PHS, high use of AHSS is realized (especially in Japan)



Novi, MI



Ref: Ljungqvist et al 2014

## Billur

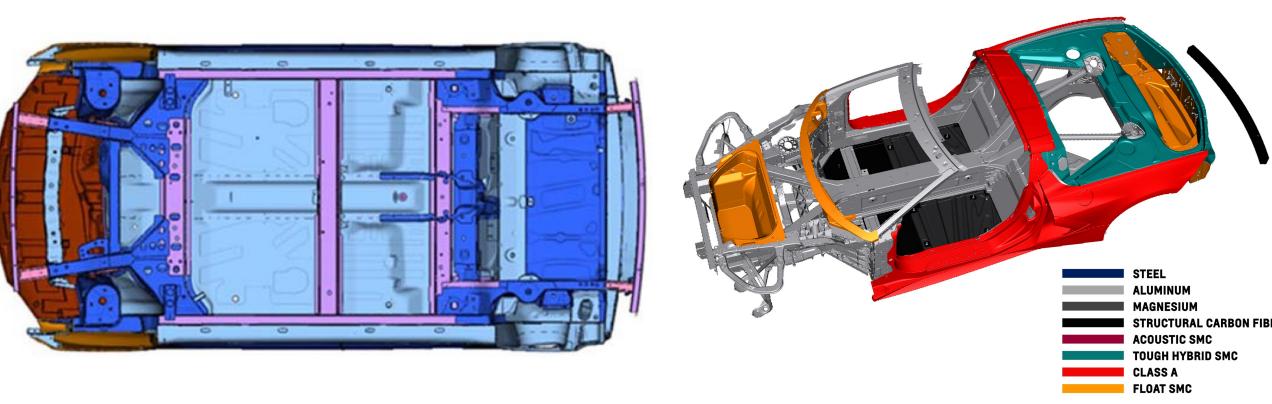
Still one of the highest PHS+PQS usage is at 2<sup>nd</sup> Gen. Volvo XC90 (2014-Present)

33% PHS1500 5% PQS500 (not shown here)



34

## **Rear engine**



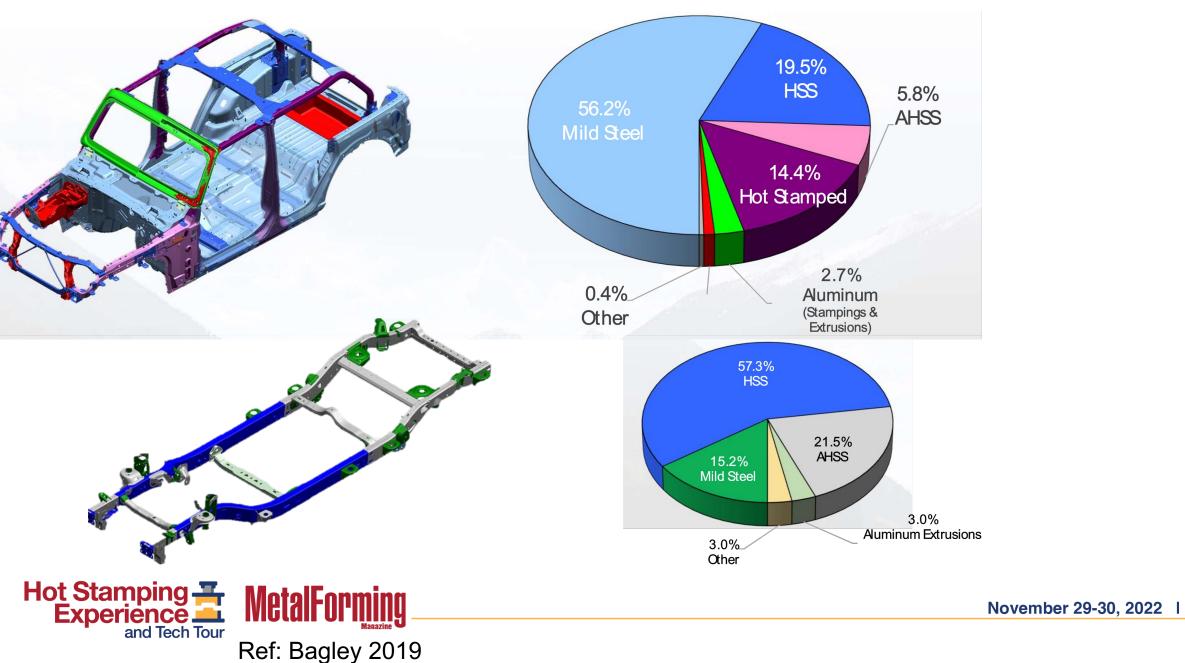
#### 2 Uses:

- 1) Budget oriented city cars (i.e., Smart ForTwo), or
- 2) High performance cars (i.e., Chevrolet Corvette). Neither of them has high usage of PHS.



November 29-30, 2022 I Novi, MI

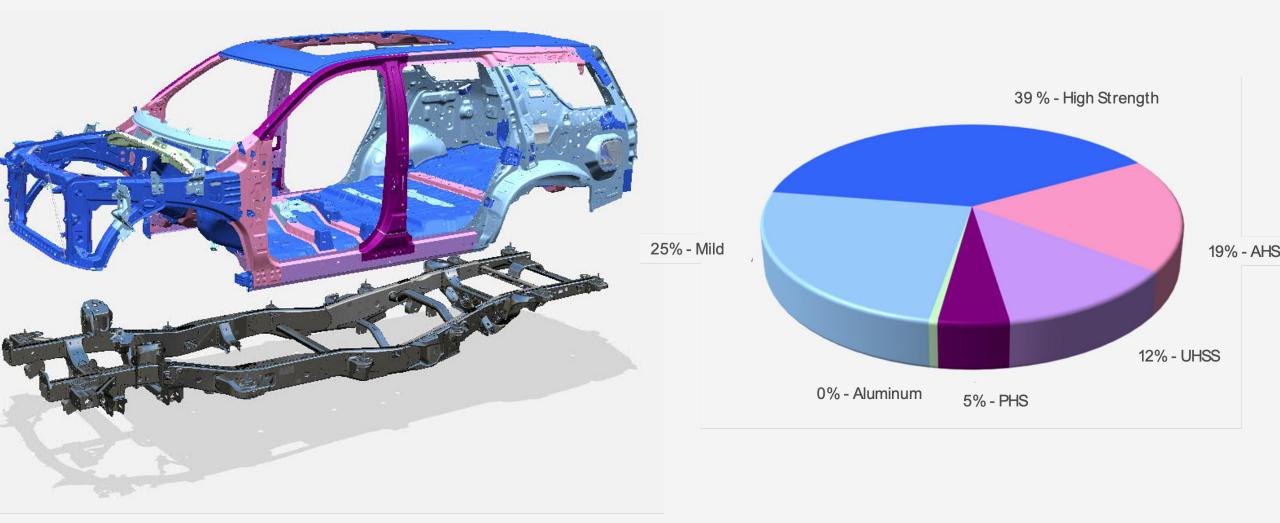
### **Body-on-frame SUV**



Novi, MI

# **Body-on-frame SUV**

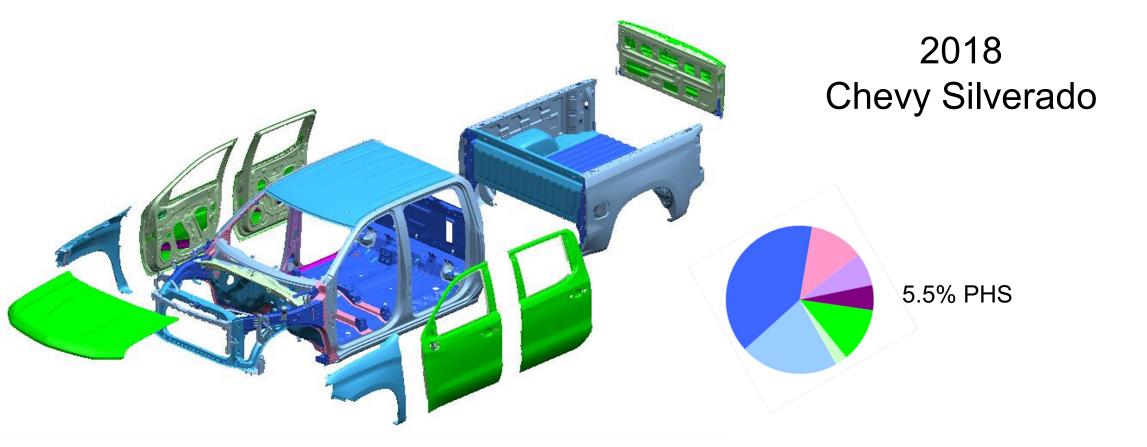
# Billur





# **Body-on-frame pick-up**







# **Modern Architectures**



# Unibody

# Body-on-frame

# Exo-Skeleton?



### **Exo-Skeleton Body Design**

# **Billur**

STAINLESS STEEL | MATERIALS FEATURE

#### LIGHTWEIGHT **METALS**

#### Tesla's Cybertruck is audaciously austenitic



#### May end the use of PHS?



ot since Ford's epic switch to aluminum for its F-Series body structures has an automaker's materials strategy created such a buzz. Tesla's decision to use stainless steel for its upcoming Cybertruck, as part of what CEO Elon Musk calls an

worked, it transforms into a microstructure that includes austenite

and martensite, primary constituents for a strong and tough metal.

explained. Martensitic high-strength (non-stainless) steels are in-

creasingly used in vehicle structures to increase strength, but they

achieve their hardness through heating and guenching as is done in press hardened steel used in automobiles today. By comparison, the

lean austenitic stainless alloys can create martensites by cold-roll-

But while Tesla's proprietary 30X-alloy stainless skin may endow

induced transformation at room temperature, Matlock noted.

"The more you deform it, such as cold rolling, the more martensite

you get. And that contributes to a significant increase in strength," he

A proprietary 301-series stainless steel gives Tesla's first pickup truck unique sales attributes while saving tooling cost. by Lindsay Brooke



In the 1960s, Edgcomb Steel contracted Autocar Trucks to build 17 road tractors in bright stainless to promote its primary product line. The 302-alloy sheet was sourced from Armco Steel. The nine stainless Autocars surviving today are prized by collectors, including this one owned by the Iowa-80 Truck Museum.

Cybertruck with industry-leading dent resistance, the material spec and the exoskeleton design force tradeoffs. "Cold rolling makes this material very strong but sacrifices ductility and formability. That means a minimum subsequent metal forming is possible and dictates mostly flat panels and straight character lines," Matlock said. The truck's faceted outer body contributes to the strength of the vehicle structure, unlike a conventional body-in-white whose strength comes from controlling the A- and B-pillar geometries and using combinations of presshardened steels.

As a result, the Tesla truck's polarizing "planar" styling is either Blade Runner-cool or high-school-metalshop crude, depending on your aesthetic sense.

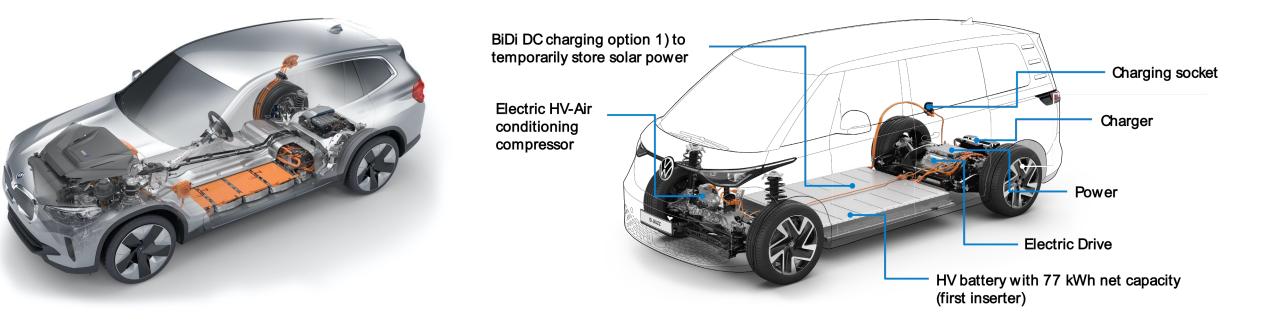
The material characteristics and robust 3-mil sheet thickness (typical steel door panels are on the order of 0.7mm to Imm) spurred Musk to claim that the "ultrahard 30X" can break a stamping press. Hyperbolic or not, Tesla has engineered a material and manufacturing solution that requires minimal forming operations, enabling huge potential savings in presses, dies and related operations for its radical new pickup.

AUTOMOTIVE ENGINEERING

June 2020 19



# The common architecture is now challenged



Rear Engine – Rear Wheel Drive Skateboard battery platform

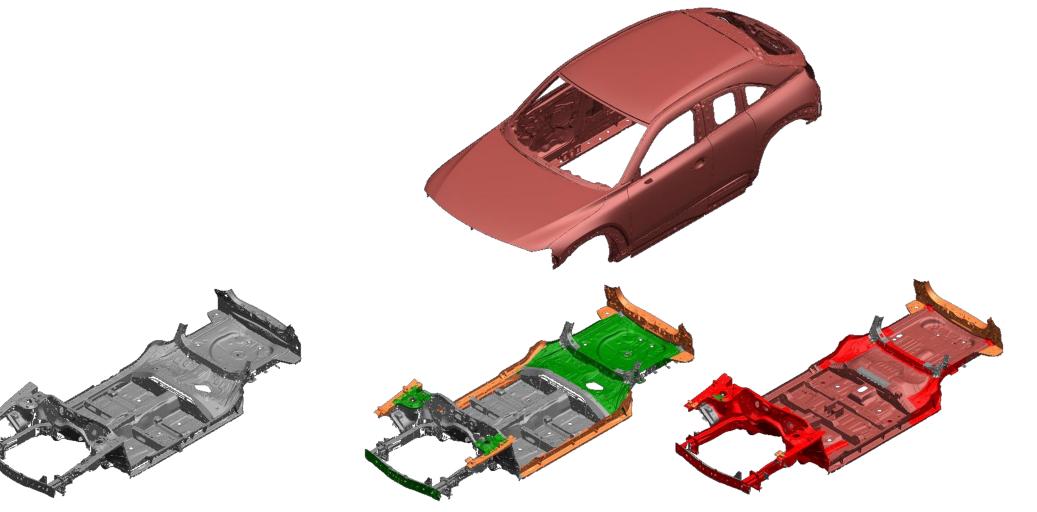




Ref: Brauch and Jochimsthal 2020, Wendekamm 2022.

November 29-30, 2022 I Novi, MI

# The common architecture is now challenged



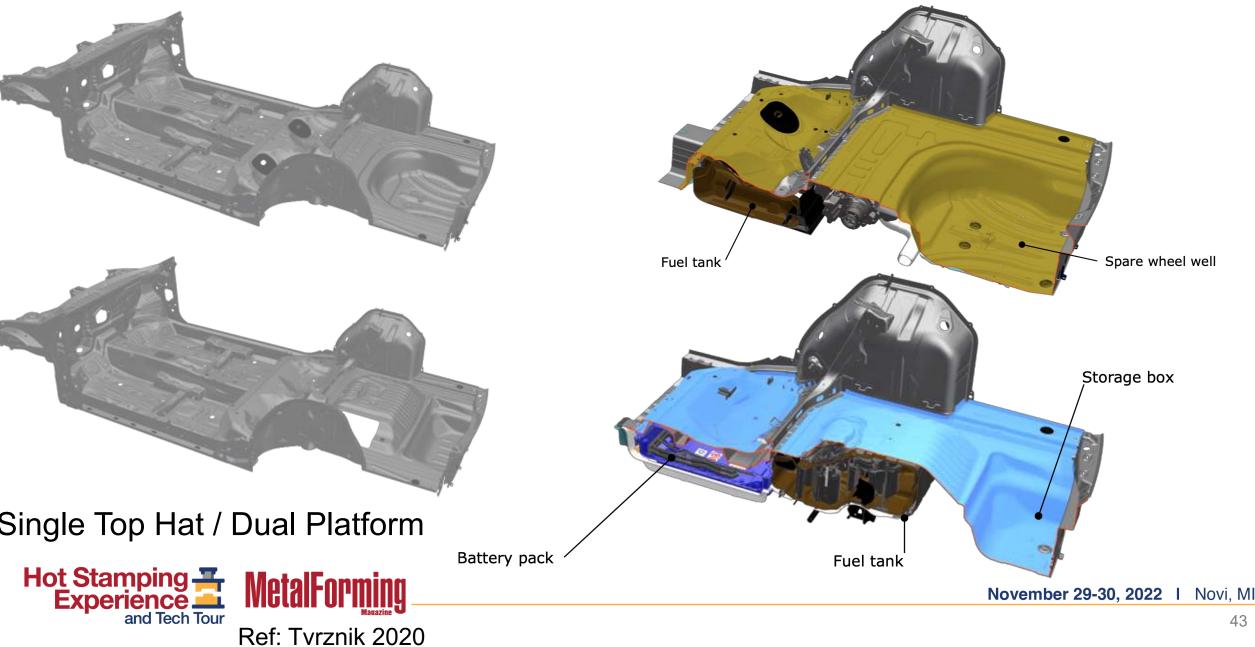
Single Top Hat / Dual Platform



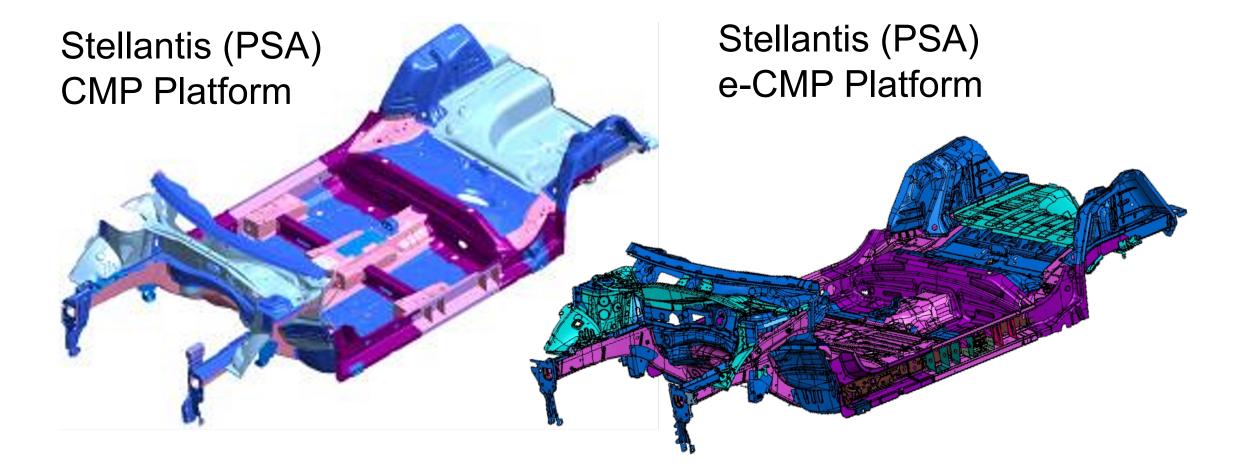
November 29-30, 2022 I Novi, MI

# The common architecture is now challenged





# The common architecture is now challenged Billur



Single Top Hat / Dual Platform



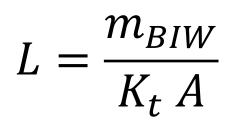
# The common architecture is now challenged Billur

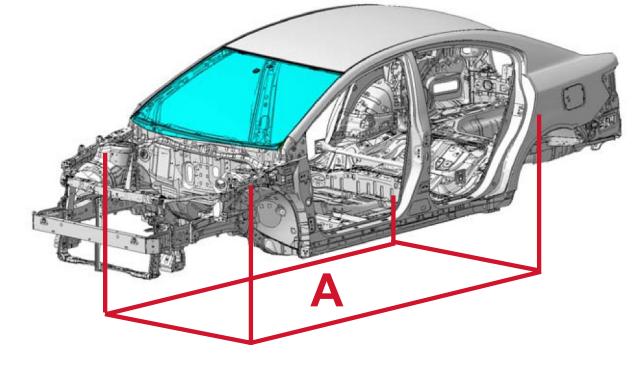




# Lightweight efficiency as we know it





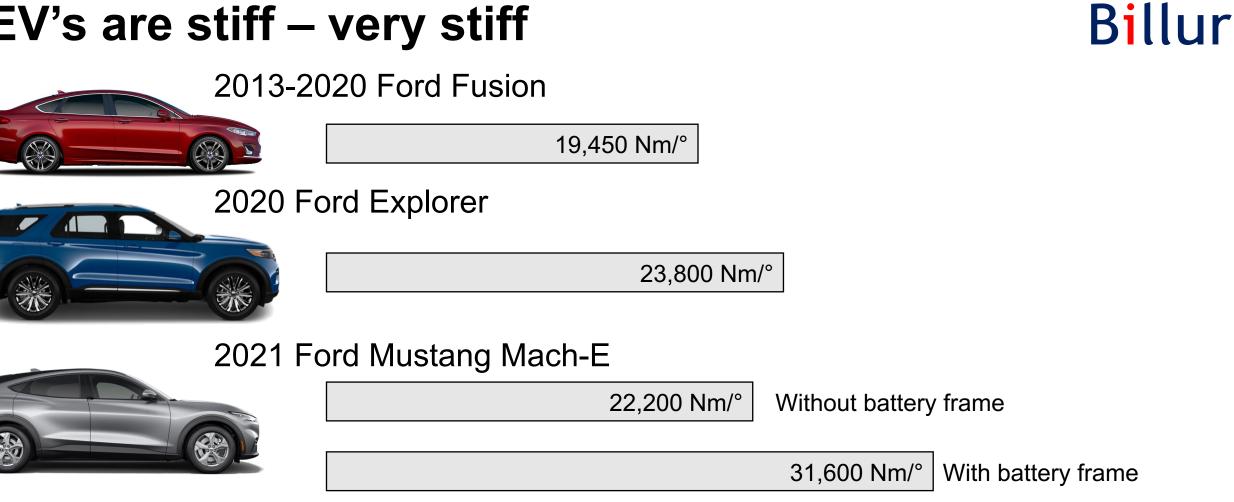


 $m_{BIW}$  = mass of the body-in-white in kg  $K_t$  = torsional stiffness in kNm/deg

A = projected area (wheelbase x track width) in m<sup>2</sup>

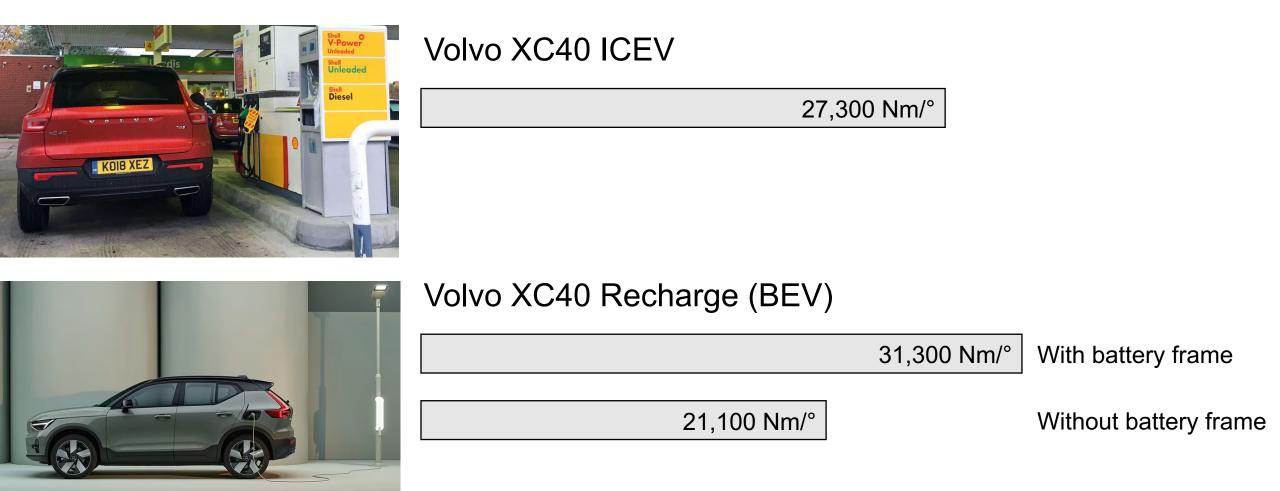


# EV's are stiff – very stiff





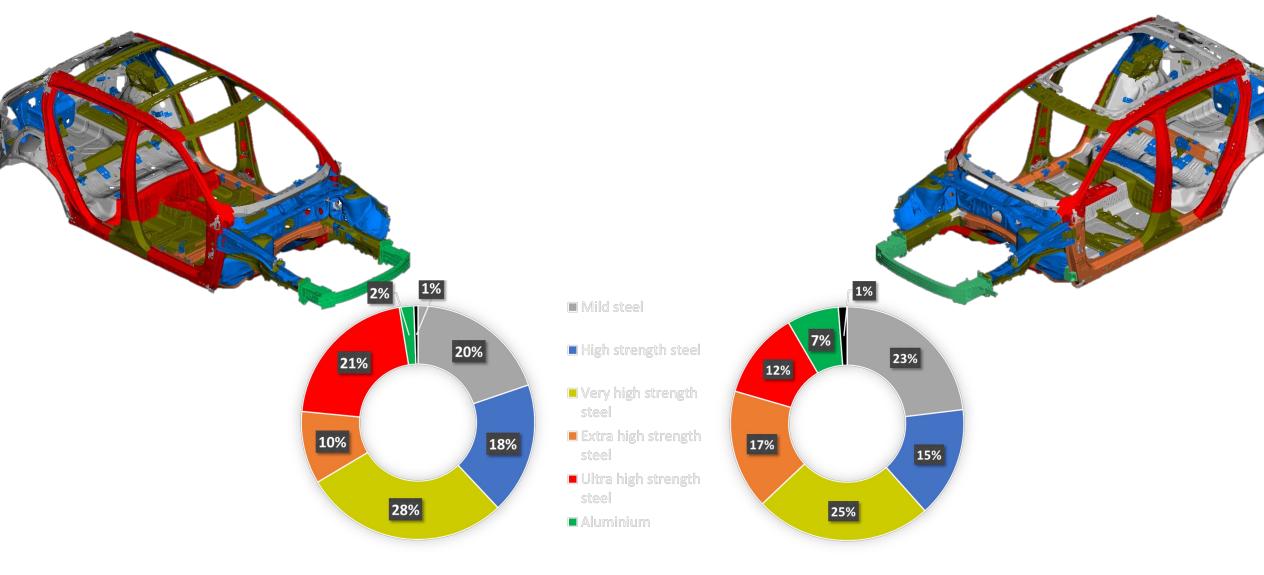
# Now the top hat can be changed





November 29-30, 2022 I Novi, MI

# **XC40 BEV has less PHS than ICEV**

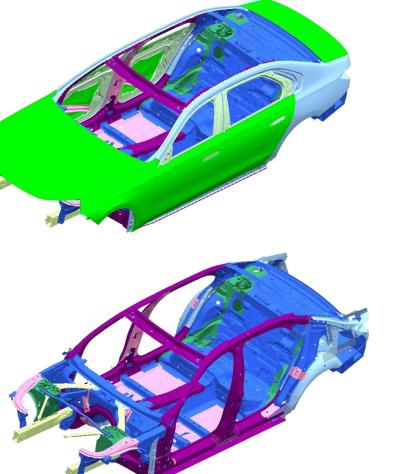




November 29-30, 2022 I Novi, MI

# BMW 7 vs i7 has same amount of PHS

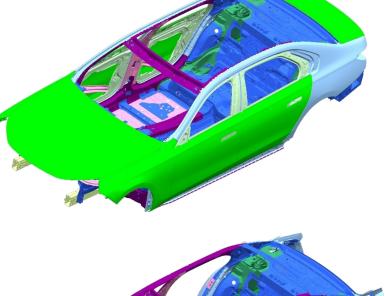




i7: 20% PHS (including BIW+D/C)

43,600 Nm/°

62,600 Nm/°





7 Series: 22% PHS (including BIW+D/C)

Hot Stamping Experience and Tech Tour



Ref: Kondo 2021

# Outline



- Automotive industry the big revolution and new normals
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0







ZONE 1 – ALWAYS VISIBLE

ZONE 2 – VISIBLE WITH TOP OFF

ZONE 3 – VISIBLE THROUGH REAR HATCH

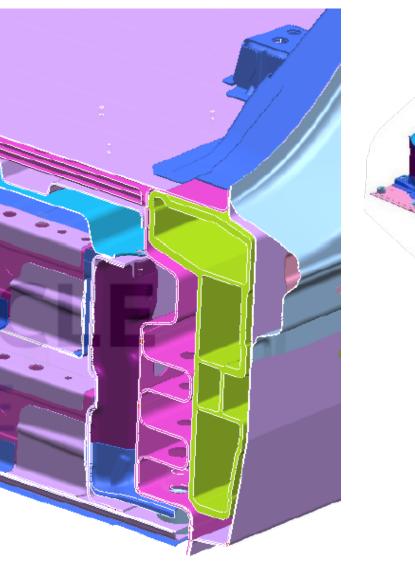


November 29-30, 2022 I Novi, MI



•





Hot Stamping and Tech Tour and Tech Tour Ref: Walker and Veel 2022

MetalForming

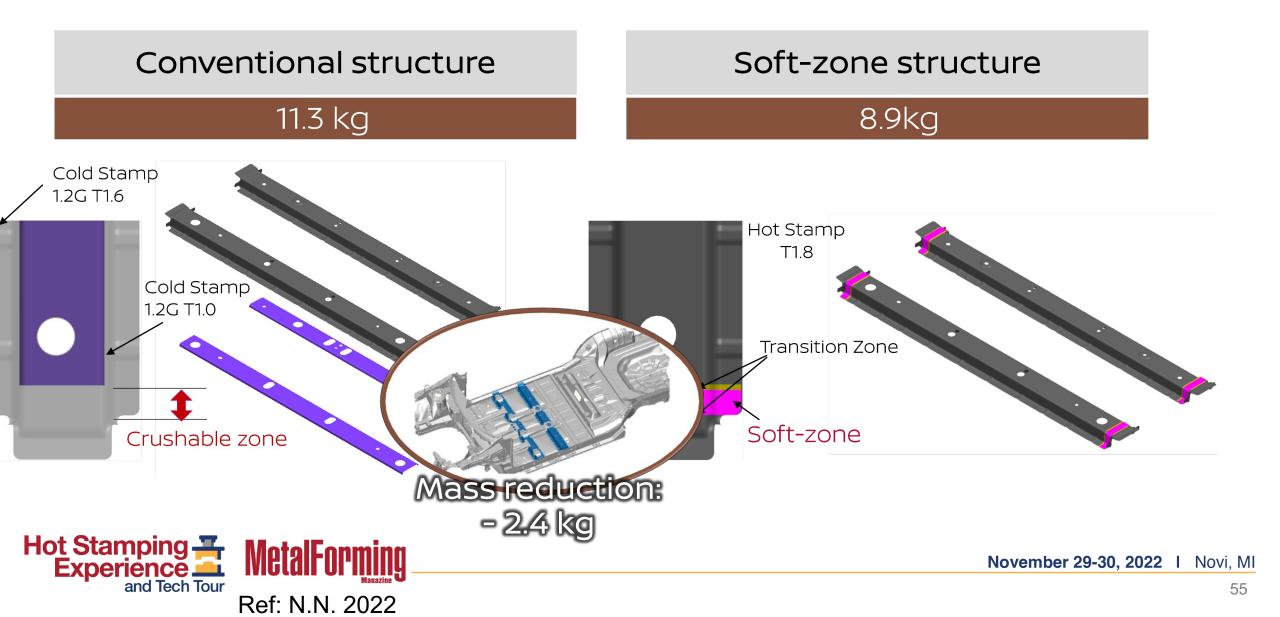
Ref: Ferrari Web Page

Hot Stamping Experience and Tech Tour

# Billur



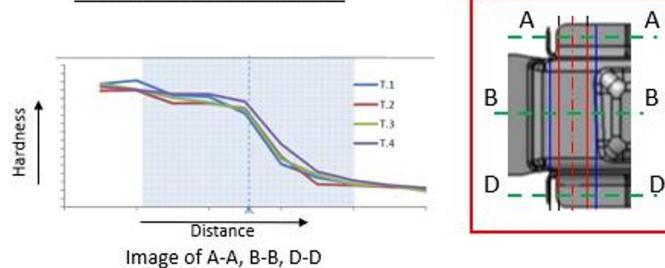
High-strength steel is used for the anti-intrusion bars, the reinforcements on the main nodes and the B-pillar. Our meticulous attention to detail a the design stage also resulted in the use of different materials within individual components. One example is the single rear door hinge: the fixed part is an aluminium casting, while the mobile part is constructed from hot-stamped steel.



# **Billur**

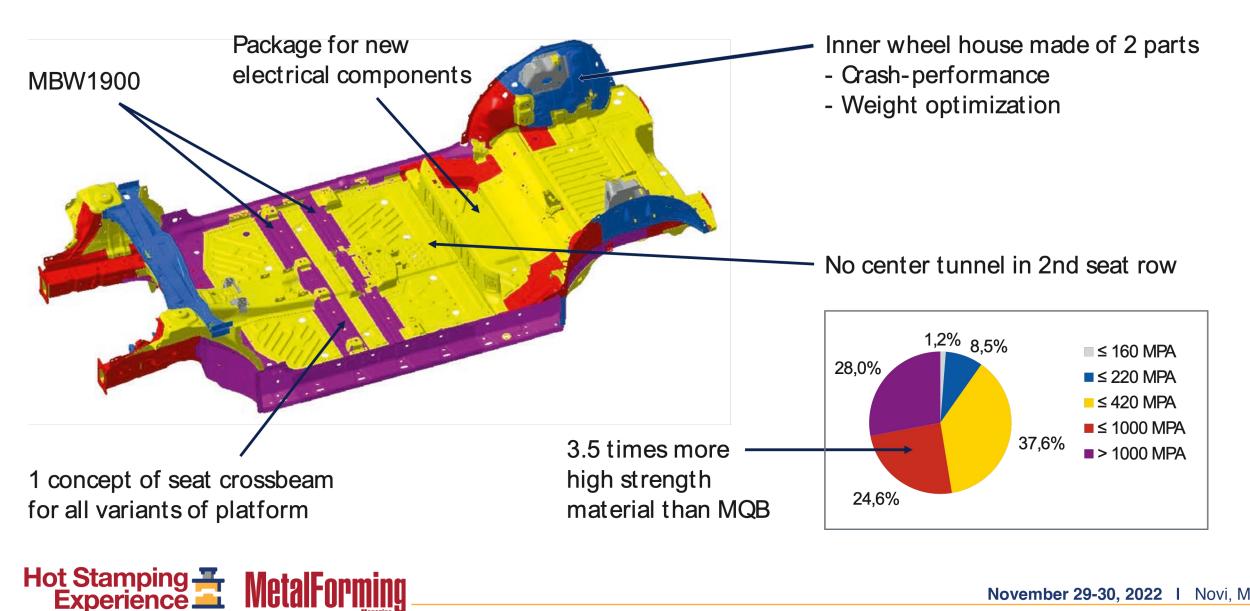


#### Hardness Measurement





# Higher strength grades finally appearing



Ref: Lüken and Tenneberg 2019

Experience 📥

and Tech Tour

# Higher strength grades finally appearing





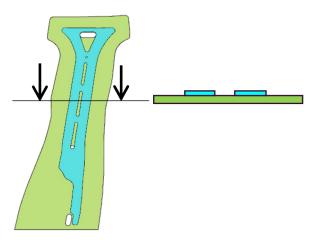
Ref: Dirik and Zielke 2021, Porsche Web Site

November 29-30, 2022 I Novi, MI

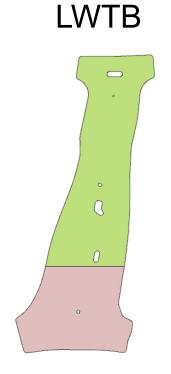
# First B Pillar over 1500 Mpa – 2022!



Patchwork



PHS 1800



PHS 1300

**Final B-pillar** 





Hot Stamping and Tech Tour MetalForming and Tech Tour Ref: Kawasaki et al 2022

# Higher strength grades finally appearing

**MBW 1200** MBW 1200 \*\* + AS MBW 1900 + AS Pro +AS 9546 welding MBW 1900 343.61 + AS Pro seam position welding seam position MBW 5001 MBW 1900 + AS Pro MBW 500 AS + AS 9544 MBW 1900 348/61 163,4 + AS Pro b) a) 2014



November 29-30, 2022 I Novi, MI

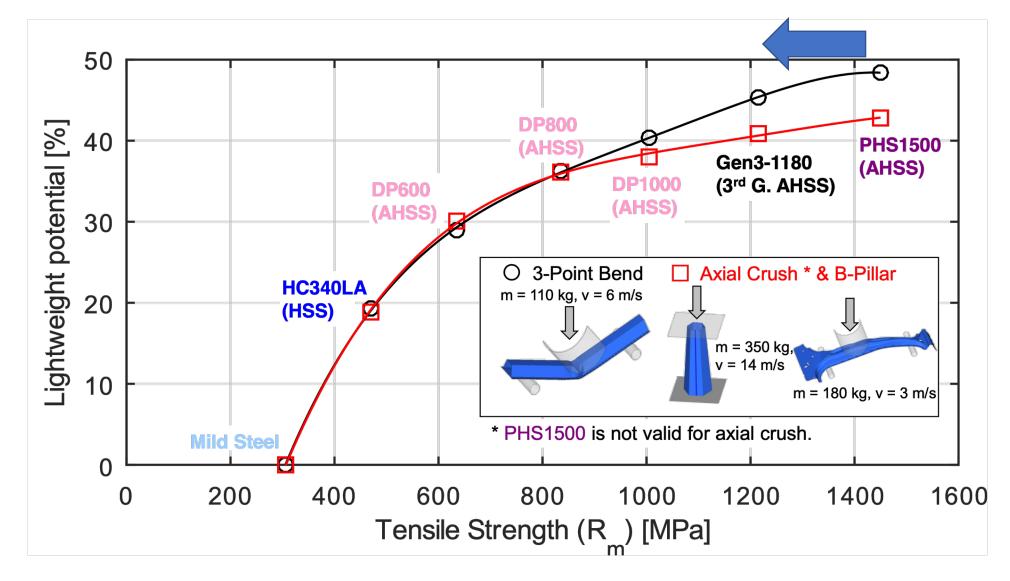
# Outline



- Automotive industry the big revolution and new normals
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



### PHS seems to be increasing, but there is competition **Billur**



November 29-30, 2022 I Novi, MI

Ref: Billur et al 2021 (data from Özkan 2020)

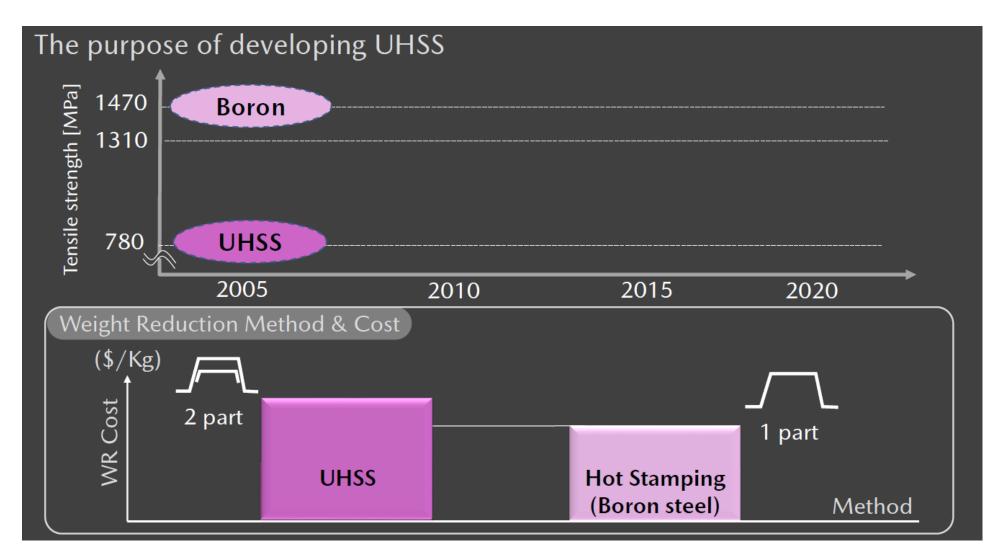
MetalForming

Hot Stamping

Experience 📥

and Tech Tour

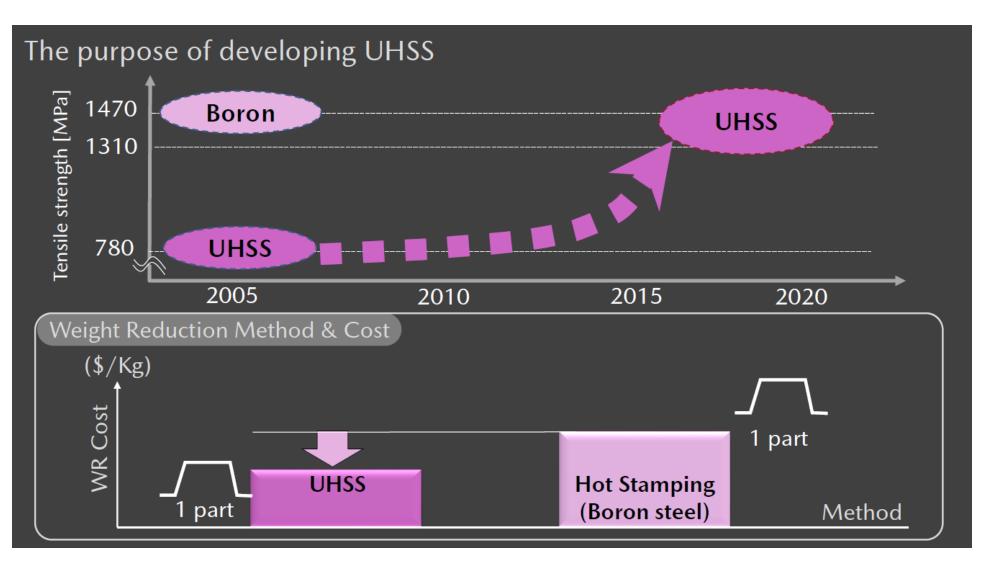
# **DP Steels were not a big threat to PHS**





November 29-30, 2022 I Novi, MI

# But Gen 3 may be game changing

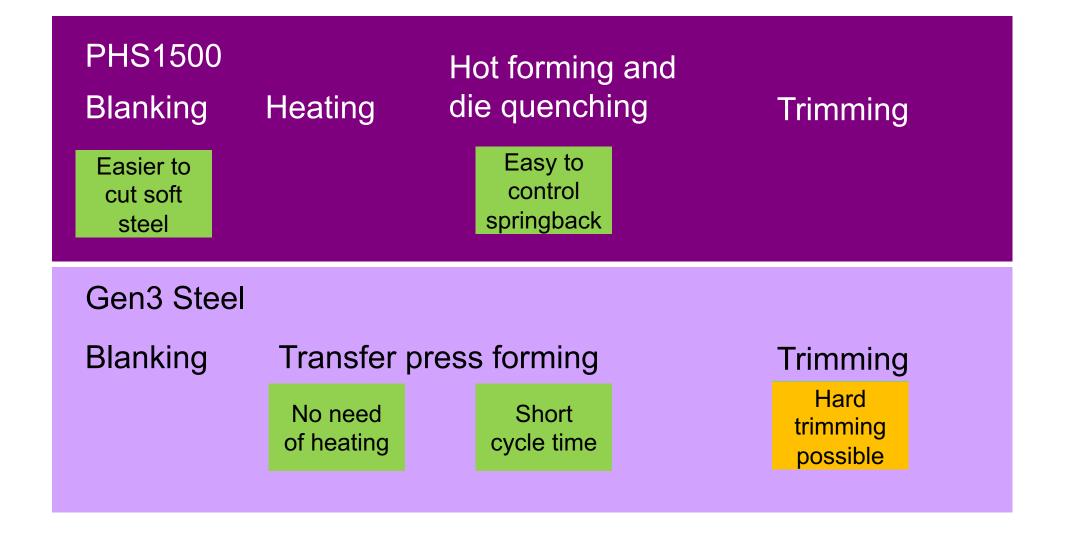




November 29-30, 2022 I Novi, MI

# **Comparison of PHS and Gen3**

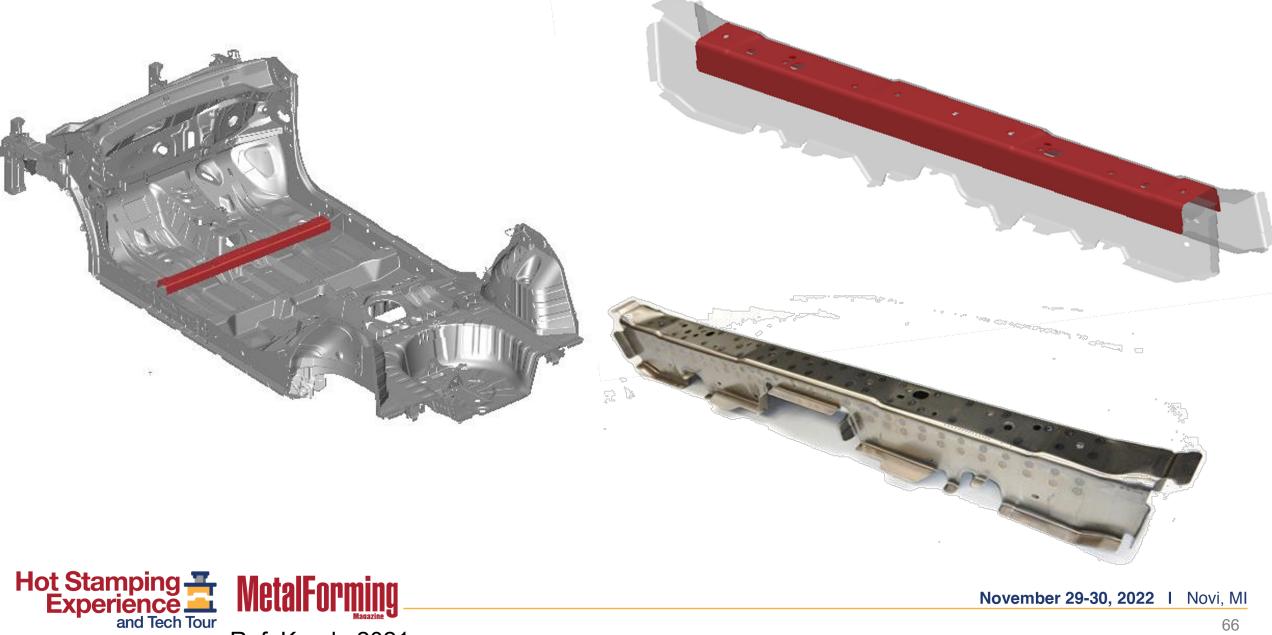
**Billur** 



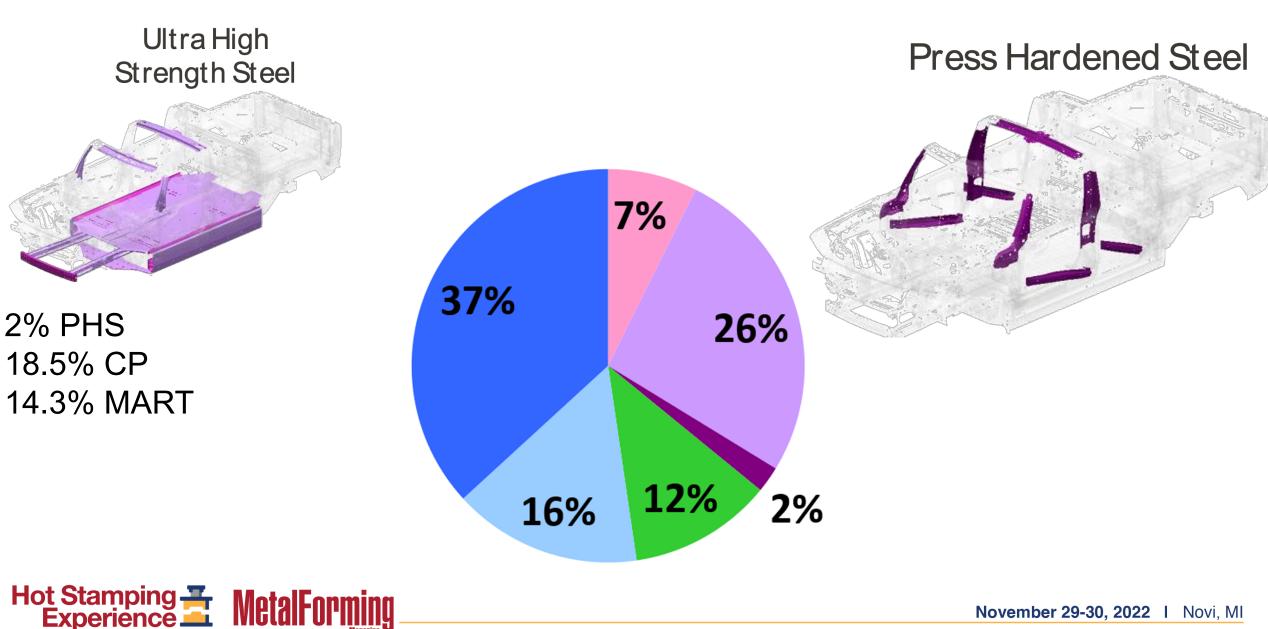


## 1500 MPa can be now cold stamped.

Ref: Kondo 2021



#### **Billur** Martensitic steels can be used in simple geometries



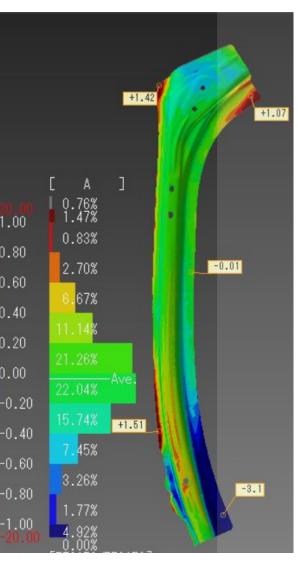


Ref: Walker and Veal 2022

Experience 🛋

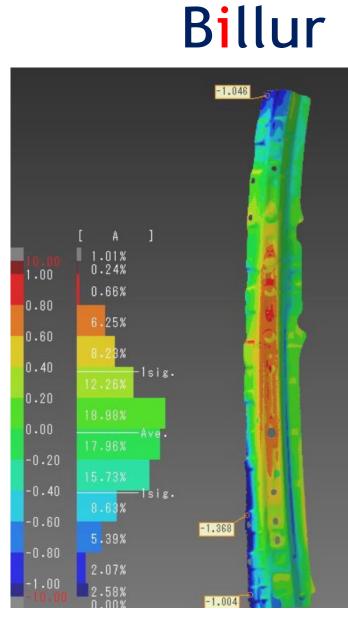
and Tech Tour

# But Gen 3 can be used even in A-Pillars!



1.2 mm 1470 MPa Cold Stamp A-Pillar

> 1.4 mm 1470 MPa Cold Stamp **Roof Rail**



November 29-30, 2022 Novi, MI

Hot Stamping Experience and Tech Tour Ref: Kawasaki et al 2022

MetalForming

# There are 4 big challenges in cold forming:



Hard to control springback

#### Low formability

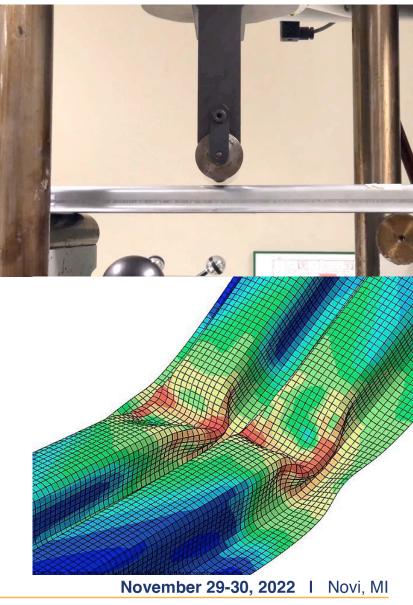
Tonnage/Energy

**Billur** 

Tool Life?



# **Another competitor : Hot Formed Aluminum**



DP 980	1.50 mm	1.42 kg
TBF 1050	1.38 mm	1.26 kg
PHS 1500	1.29 mm	1.17 kg
HFQ 6082 – T6	2.91 mm	0.84 kg
HFQ 6111 – T6	2.56 mm	0.75 kg
HFQ 7075 – T6	2.26 mm	0.71 kg



# **First Hot Formed Aluminum Door Ring**



MetalForming

Ref: AP&T Web Page

Hot Stamping

Experience 🛋

and Tech Tour

HFQ Aluminum usage had started with Aston Martin, but now continues with Lucid Air.

Left and right, a total of 10 parts are used in Lucid Air.

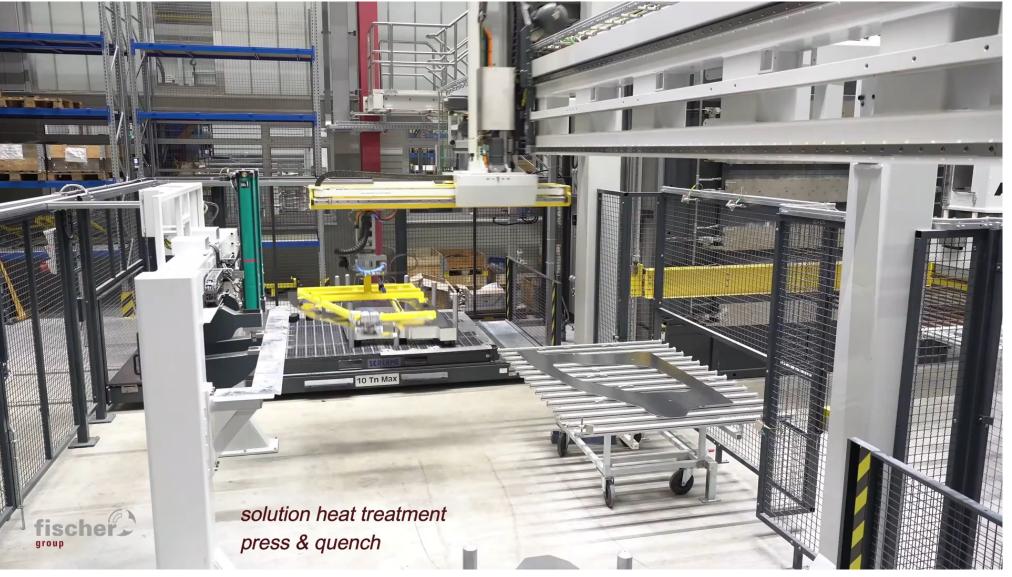
These include inner and outer door rings.



# **First Hot Formed Aluminum Door Ring**

Hot Stamping Experience and Tech Tour

MetalForming



November 29-30, 2022 I Novi, MI

Ref: fischer YouTube channel. Video is edited for presentation.

# Outline



- Automotive industry the big revolution and new normals
- Electrification strategies
- New crash requirements
- PHS usage in conventional and modern architectures
- Recent PHS usage
- Competition to PHS
- Industry 4.0



# **Industry 4.0 applications in PHS**



### VOLKSWAGEN

AKTIENGESELLSCHAFT

Konzernnorm

PV 1076 Ausgabe 2018-09

51322 Klass.-Nr.:

Formhärten, Karosserie, Stahl, Warmumformen, Warmumformung, zerstörungsfrei Schlagwörter:

#### Formgehärtete Bauteile

Zerstörungsfreie mikromagnetische Prüfung (3MA-Prüfung) an formgehärteten Bauteilen aus 22MnB5





Ref: Volkswagen AG and Fraunhofer IZFP

# **Industry 4.0 applications in PHS**

Ref: Schaedler 2022

**Billur** 

Individual part tracking with ceramic QR codes. 01100 10010 00011 **....** Marking Blanking Heating Forming Transport Assembly Coil Hot Stamping Experience and Tech Tour **MetalForming** November 29-30, 2022 Novi, MI

# Summary



- Automotive industry is being disrupted by Covid-19, chip crisis, electrification and start-ups.
- Electrification will take place faster than expected. Range and safety issues may increase the PHS usage.
- Due to stiffer structure, some OEM's reduced the PHS usage in upper body. This was not the case prior to 2021.
- New areas of use for PHS are still being developed: hinges, battery risers, exposed areas.



# Summary

- PHS is not unrivaled. Especially Asian OEM's are working for cold forming of Gen3 steels.
- Hot formed aluminum may be of interest in low-volume niche cars (which are expected to grow).
- Industry 4.0 applications are still being developed for PHS industry.



# **Q&A** Session

# Billur

Dr. Eren Billur

Billur Metal Form Ltd. Billur Makine Ltd.

Ankara, Turkey



eren@billur.com.tr www.linkedin.com/in/ErenBillur

